SLIP+ | FOR STATES

An Introduction + Enhancements

A Fresh Look, Enhanced Features

SLIP+ features a redesigned interface, enhanced features, and a streamlined workflow designed to make your filing process even easier. While you'll still enjoy the same seamless experience you've come to expect, you'll notice a few improvements.

WHAT'S NEW?

Log In

Your current SLIP login credentials will work in SLIP+. If you are having trouble logging in, use the ***Forgot Username or Password?*** link on the login screen. If you do not have an account with us already you can register in the current SLIP platform and it will be migrated to SLIP+ when it is launched.

New Navigation Menu Options

The menu has been reorganized for improved clarity. The main menu items now include:

- Filings
- Compliance
- Reports
- Invoices & Payments

For quick and easy assistance, the ***Help*** tab has been replaced with a convenient ***?*** icon located on the right side of the main menu bar. Additionally, the ***User Settings*** menu has been moved to a new ***Settings*** section, accessible by clicking your name in the top right corner.

New Policy Updates

Adding a new policy is now a simplified one-step process.

- Enter policy data on a single page.
- The ***New Policy*** tip section provides helpful definitions and filing guidelines, always accessible during the process.

Updates to Invoices & Payment History

Enhanced Invoice and Payment Management

- Users can toggle between invoices and payment history using the ***VIEW INVOICES*** and ***PAYMENT HISTORY*** tabs at the top. All invoices, regardless of type, are displayed in a unified grid with the invoice type clearly indicated.

Flexible Sorting and Downloading

- An enhanced, user friendly interface allows the user to sort the invoice list by invoice type, invoice number, invoice date, due date, billing report, or invoice amount. Download the entire list as a CSV file for easy reference.

The following chart provides a side-by-side comparison of the key updates, enhancements, and changes from SLIP to SLIP+.

SLIP (legacy)	Type of Change	SLIP+
Corporate Account	Terminology	Now called ***Agency Account***.
Date field must be typed in or pasted into the field.	Functionality	Date field now has a calendar popup to select the date. It can also be typed.
Create new policies in a step-by-step guided process, completing one step at a time.	Functionality	Enter all new policy information on a single screen, with helpful tips and information available directly on the page.
Agent, Agency, and IPC accounts are only required to have a Billing (n/k/a Accounting) contact.	Account Settings	Agent, Agency, and IPC accounts now require the following contacts to be entered: 1. Primary 2. Accounting (f/k/a Billing)
Insurer accountholders are not required to enter any additional specific contact information in SLIP.	Account Settings	Insurer accounts now require the following contacts to be entered by the user in SLIP+: 1. Executive 2. Submission

SLIP (legacy)	Type of Change	SLIP+
Manage TIQs are under the ***Policy*** tab.	Navigation	***Manage TIQs*** are now under the ***Compliance*** tab.
Agent, Agency, and IPC accounts: ***Annual Filings, Manage TIQs and Quarterly Affidavits*** are under the ***Reports*** tab.	Navigation	Agent, Agency, and IPC accounts: ***Annual Filings, Managing TIQs,*** and ***Quarterly Affidavits*** are now under the ***Compliance*** tab. ******Annual Filings* and *Quarterly Affidavits* are only available for Agent and Agency accounts.*
Insurer accounts: ***No Business*** is under the ***Reports*** tab.	Navigation	Insurer accounts: ***No Business*** is now under the ***Compliance*** tab.
View Invoices and ***Payment History*** are on different screens.	Functionality	***View Invoices*** and ***Payment History*** are streamlined to the same screen with two different tabs. Located under the ***Invoice & Payment History*** tab.
View Invoices provides different grid boxes depending on entity type.	Functionality	***View Invoices*** shows all invoices in same grid box with entity label. Located under the ***Invoice & Payment History*** tab.
No sorting on search grids.	Functionality	Search grids now have in-line sorting (policy, invoices, TIQs).
Policy Search, ***New Policy***, and ***Batch Upload*** are located under ***Policy*** tab.	Navigation	***Policy Search***, ***New Policy***, and ***Batch Upload*** are located under the ***Filings*** tab.
Available reports: ***Transaction***, and ***Billing***.	Navigation	Streamlined available reports to include ***Billing*** and ***Transaction Report***.
Help is only available under the ***Help*** tab.	Functionality	In-task help on most pages. There are helpful tools and tips that stay on-screen while making a filing to assist the user with any questions.

Click the *?* in the upper right corner next to the user's name to access more helpful resources.